

Mukesh Patel, MD FCCP

Diplomate American Board of Pulmonary, Critical Care and Internal Medicine

PATIENT INTRODUCTION

DATE _____ PATIENT _____ AGE _____

BIRTH DATE: _____ SEX: _____ SOCIAL SECURITY # _____

PHONE # _____ CELL# _____ EMAIL: _____

MARTIAL STATUS: _____ RACE: _____ ETHNICITY [HISPANIC OR NON-HISPANIC]: _____

FLORIDA ADDRESS: _____

OUT OF STATE ADDRESS: _____

OUT OF STATE PHONE# _____ EMAIL ADDRESS: _____

MAY WE LEAVE A MESSAGE ON YOUR ANSWERING MACHINE: _____ PREFERRED LANGUAGE: _____

PRIMARY PHYSICIAN: _____ PHONE: _____

WHOM MAY WE THANK FOR REFERRING YOU : _____ DO YOU HAVE A LIVING WILL? _____

EMPLOYMENT INFORMATION

EMPLOYMENT STATUS: _____ EMPLOYER NAME: _____

WORK# _____ EXT _____ OCCUPATION: _____

ADDRESS _____

MAY WE CONTACT YOU AT YOUR WORK NUMBER LISTED ABOVE: _____

INSURED INFORMATION [IF OTHER THAN PATIENT]

INSURED: _____ RELATIONSHIP TO PATIENT _____

DATE OF BIRTH _____ SOCIAL SECURITY# _____ HOME PHONE _____

HOME ADDRESS _____

EMPLOYER NAME: _____ WORK# _____

DESIGNATED EMERGENCY CONTACTS

Please list the family members or significant others, if any, whom we may inform about your medical condition, in case of an emergency: I authorize discussion of my General Medical Condition and Diagnosis (including treatment, payment and healthcare operations) with:

NAME _____ RELATIONSHIP _____ PHONE _____

NAME _____ RELATIONSHIP _____ PHONE _____

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PERMISSION FOR TREATMENT

I hereby voluntarily consent to medical care/diagnostic treatment and or minor surgical treatment by Mukesh Patel, MD deemed advisable and necessary in the diagnosis and treatment of my condition.

AUTHORIZATION AND ASSIGNMENT

I hereby authorize payment to be made to Mukesh Patel, MD, PA and benefits otherwise payable to me. As a courtesy to our patients, our office will file all insurances to the best of our efforts. In order for us to continue this courtesy, we must receive payment in full within 60 days from the service date or when the balance becomes patient responsibility. We require payment at time of service when the insurance assigns copays, coinsurances, deductibles or pays the patient directly.

I understand and agree that (regardless of my insurance status); I am ultimately responsible for the balance due on my account. Furthermore, it is my understanding that if any portion of my balance remains unpaid over 60 days from the date of service, a **late charge of 1.5% may be assessed monthly** against the outstanding balance on my account. If my account remains unpaid, I will also be responsible for any and all collection costs and attorneys' fees incurred to collect this debt. There will be a **returned checks charge of \$30.00** for returned checks.

I agree to give at least **24 hours notice** if I am unable to keep my appointment. I understand that there **may be a charge** for cancelled or rescheduled appointments in less than 24 hours of appointment time. A **No Show** charge of **\$25.00** will be billed for more than **2 consecutive missed appointments**.

Please be advised that you will receive a separate bill for any outside diagnostic and/or laboratory tests.

RELEASE OF INFORMATION

I hereby authorize any information about me to be released to determine the benefits for services provided and to process any medical claims.

PRIVACY NOTICE

Signature below is an acknowledgment that I have received the Notice of our privacy practices as required by HIPPA.

I have read and completed each of the above sections. I have presented my current insurance card(s) to be scanned and attached to my file. I certify that all information is true and correct to the best of my knowledge. It is my responsibility to notify this office of any and all changes in my health status, insurance or any of the information given above.

Signature: _____

Date: _____

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PRE-REGISTRATION & INSURANCE VERIFICATION

DATE: ___/___/___ STAFF: _____

APPT MADE BY(PT/RF DR): _____ STAFF: _____ APPT GIVEN ___/___/___ @ _____

PATIENT NAME: _____ DOB: ___/___/___ SS#: ___/___/___

ADDRESS: _____ CITY: _____ STATE: ___ ZIP: _____

EMAIL: _____

HOME PHONE: _____ ALT PHONE: _____ LIVING WILL: YES NO

DX: _____ FU HOSP: _____ HOSPITAL: _____

LABS <6 MONTHS: _____ WHERE: _____ PT TO BRING _____ RF DR TO FAX _____

PFT <6 MONTHS: _____ WHERE: _____ PT TO BRING _____ RF DR TO FAX _____

CHEST <1 YEAR: XRAY/CT _____ WHERE: _____ PT TO BRING _____ NEED TO ORDER _____

REF DR: _____ PHONE: _____ PRIM DR: _____ PHONE: _____

*REQUEST LAST OFFICE NOTES, REPORTS RELATED TO CONDITION & AUTH TO BE FAXED TO OFFICE.

*REMIND PT TO BRING ACTUAL MEDICATION BOTTLES, PHOTO ID, INSURANCE CARDS & LIVING WILL.

PRIMARY INSURANCE

INS: _____ PH: _____ ID# _____ GRP# _____

POLICY HOLDER: _____ RELATION: _____ DOB ___/___/___ SSN: ___/___/___

EFF: ___/___/___ DED\$ _____ MET\$ _____ COPAY\$ _____ COINS% _____ OOP\$ _____ MET\$ _____

PFT COV _____ AUTH REQ _____ COPAY\$ _____ COINS % _____ AUTH# _____

CLAIMS ADDRESS: _____

REFERENCE# _____ VERIFIED ___/___/___ BY _____

SECONDARY INSURANCE

INS: _____ PH: _____ ID# _____ GRP# _____

POLICY HOLDER: _____ RELATION: _____ DOB ___/___/___ SSN: ___/___/___

EFF : ___/___/___ MG: _____ COVERS PRIMARY INS DED: _____ 2NDRY DED\$ _____ MET\$ _____

COPAY\$ _____ COINS% _____ OOP\$ _____ MET\$ _____ ROUTINE OV COV _____

PFT COV _____ AUTH REQ _____ COPAY\$ _____ COINS % _____

CLAIMS ADDRESS: _____

REFERENCE# _____ VERIFIED ___/___/___ BY _____

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PATIENT HISTORY

NAME: _____ DOCTOR: _____

DATE OF BIRTH: _____ PHONE: (____) _____ DATE: _____

LOCAL PHARMACY: _____ PHONE: _____

MAIL ORDER PHARMACY: _____ PHONE: _____

LIST OF ALLERGIES: _____

CAN WE ACCESS YOUR Rx HISTORY: _____

PAST HISTORY:

ASTHMA
 EMPHYSEMA
 CHR BRONCHITIS
 HAY FEVER
 SINUS INFECTION
 LUNG CANCER
 HYPERTENSION
 ANGINA

PACEMAKER
 DIABETES
 THYROID PROBLEM
 KIDNEY PROBLEM
 LIVER PROBLEM
 PEPTIC ULCER
 GOUT

FAMILY HISTORY:

CANCER
 DIABETES
 HYPERTENSION
 HEART ATTACK
 ASTHMA
 EMPHYSEMA

SMOKING:

NEVER
 QUIT _____ PACKS/DAY _____ YRS
 YES _____ PACKS/DAY _____ YRS

ALCOHOL:

SOCIAL
 QUIT _____ YRS
 NEVER

REVIEW OF SYSTEMS

PLEASE CHECK ("X") IF YOU HAVE HAD ANY OF THE FOLLOWING SYMPTOMS OR CONDITIONS IN THE PAST YEAR.

1. HEAD AND NECK

FREQUENT HEADACHES
 MIGRAINE
 INJURY
 NECK PAINS
 NECK LUMPS

2. EYES

RECENT CHANGE IN VISION

3. EARS

HEARING DIFFICULTY
 RINGING/BUZZING
 EARACHES
 DISCHARGE FROM EARS
 MOTION SICKNESS

4. NOSE AND THROAT

(X ONLY IF FREQUENT)

CONGESTED NOSE
 RUNNY NOSE
 NOSE BLEEDS
 SORE THROAT
 TONSILLITIS
 HOARSE VOICE

5. MOUTH

SORES
 SORENESS
 DENTAL PROBLEMS
 CHANGES IN TASTE

6. RESPIRATORY

SHORT OF BREATH
 WHEEZING
 CHRONIC COUGH
 COUGH UP PHEGEM
 COUGH UP BLOOD
 FREQUENT CHEST COLDS
 PAIN ON DEEP BREATH

7. CARDIOVASCULAR

IRREGULAR HEARTBEAT
 RACING HEART
 CHEST PAIN
 SHORT OF BREATH LYING DOWN
 SWOLLEN FEET OR ANKLES
 LEG CRAMPS
 COLD HANDS/FEET

8. GASTROINTESTINAL

APPETITE LOSS
 TROUBLE SWALLOWING
 NAUSEA/VOMITING
 VOMIT BLOOD
 HEARTBURN
 RECENT CHANGE IN BOWEL HABITS
 ABDOMINAL PAIN
 EXCESS "BELCHING"
 BLACK STOOLS
 RECTAL PAIN
 RECTAL BLEEDING
 BLOATING

9. URINARY

FREQUENT URINATION
 URGENCY
 BURNING ON URINATION
 BROWN/BLACK/BLOODY URINE
 PASSAGE OF STONES
 DRIBBLING
 BED WETTING

10. GENITAL

A. FEMALE

LUMPS IN BREAST
 ABNORMAL PAP SMEAR
 MENSTRUAL TROUBLE
 POST-MENOPAUSAL BLEEDING
 VAGINAL DISCHARGE
 NO. OF PREGNANCIES
 NO. OF PREMATURE BIRTHS
 NO. OF STILL BIRTHS
 NO. OF MISCARRIAGES OR ABORTIONS
 CESAREANS
 NO. OF LIVE CHILDREN
 IUD
 BIRTH CONTROL PILL
 OTHER CONTRACEPTION
 HORMONES MENOPAUSE

B. MALE

PROSTATE TROUBLE
 BURNING/DISCHARGE
 PAINFUL TESTICLES
 WEAK URINE STREAM
 ABNORMAL LUMPS IN SCROTUM

11. MUSCULOSKELETAL

FRACTURES
 ACHING MUSCLES/JOINTS
 MUSCLE WEAKNESS
 HANDICAPPED
 SWOLLEN JOINTS

12. SKIN

ITCHING
 SCALING
 RASHES
 BRUISE OR BLEED EASILY
 CHANGE IN MOLES

13. ENDOCRINE

WEIGHT CHANGE
 ALWAYS HUNGRY
 IMPOTENCE
 STERILITY
 TENDENCY TO FEEL HOT
 TENDENCY TO FEEL COLD
 DRYNESS OF SKIN/HAIR
 DRINK A LOT OF FLUIDS
 CHANGE OF SKIN PIGMENTATION
 CHANGE IN SIZE OF SHOE/HAT/GLOVES SINCE ADULT

14. NERVOUS SYSTEM

TROUBLE SMELLING
 WEAKNESS
 SHAKING
 SPEECH DIFFICULTY
 CONVULSION
 FAINTNESS
 CHANGE IN HANDWRITING

15. MOOD

NERVOUS WITH STRANGERS
 TROUBLE WITH DECISIONS
 TROUBLE WITH MEMORY
 TROUBLE SLEEPING
 TROUBLE RELAXING
 DEPRESSION
 SHY
 STRANGE DREAMS/THOUGHTS
 WORRY A LOT
 LOSE TEMPER
 WORK/FAMILY PROBLEMS
 SEXUAL DIFFICULTY
 CONSIDERED SUICIDE
 DESIRE PSYCHIATRIC HELP

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13740 Office Park Ct. Suite A
Hudson, FL 34667 - 7145
(727) 863 - 7487

4738 Grand Blvd. Suite H
New Port Richey, FL 34652 - 5170
(727) 848 -0994

PATIENT MEDICATION HISTORY

NAME: _____ DATE OF BIRTH: _____

ALLERGIES: _____

MEDICATIONS

NAME OF MEDICATIONS	DOSE / STRENGTH	FREQUENCY
<u>1.</u>		
<u>2.</u>		
<u>3.</u>		
<u>4.</u>		
<u>5.</u>		
<u>6.</u>		
<u>7.</u>		
<u>8.</u>		
<u>9.</u>		
<u>10.</u>		
<u>11.</u>		
<u>12.</u>		
<u>13.</u>		
<u>14.</u>		
<u>15.</u>		
<u>16.</u>		
<u>17.</u>		
<u>18.</u>		
<u>19.</u>		
<u>20.</u>		

NON-PRESCRIPTION MEDICATIONS

<u>1.</u>		
<u>2.</u>		
<u>3.</u>		
<u>4.</u>		
<u>5.</u>		
<u>6.</u>		
<u>7.</u>		

When was your last Pneumonia vaccination? Date: _____ [] Unknown

When was your last Flu vaccination? Date: _____ [] Unknown

Patient Signature: _____ Date: _____

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OUR FINANCIAL POLICY:

Thank you for choosing our practice! We are committed to the success of your medical treatment and care. We believe that clear understanding of our financial policy is important to our professional relationship.

Any changes in insurance coverage, address, and telephone or other demographics must be given to the front desk representative when you check in for your appointment.

To setup your account with our practice please provide the following:

A> Complete the Patient Registration Form

1. Complete Demographic Information
2. Current Primary and Secondary Insurance information
3. Complete Insured Information if Insured is other than the Patient
4. Complete Name and Phone number of the Designated Relative(s)
5. Read and Sign the Patient Consent

B> Complete the Patient Medical History Form

C> Be prepared to present your Current Insurance Cards and your ID card at Check-In

D> Be prepared to pay your Copays, Coinsurance, or Deductibles at Check-In

E> You will be required to pay any outstanding patient balance on your account at Check-In

OUR COLLECTION POLICY:

Account balances must be paid in full within 30 days from the statement date. If any portion of the account balance remains unpaid over 60 days from the statement date, a late charge of 1.5% monthly may be assessed. If the account remains unpaid, patient will also be responsible for any and all collection costs and attorneys' fees incurred to collect this debt.

Payment plans are available for those who are experiencing the financial hardship but the arrangements must be made in advance with our Practice Billing Department. We accept cash, personal checks, and credit cards (Visa, MasterCard). **There will be a returned check charge of \$30.00 for a returned check.**

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OUR INSURANCE POLICY:

Insurance is a contract between you and your insurance company.

Our office will file all insurances to the best of our efforts. We will not become involved in disputes with your insurance company regarding your deductibles, non-covered/covered expenses, co-insurance or "reasonable and customary" charges other than to supply factual information as necessary. Patient is ultimately responsible for the balance due on his or her account.

Medicare:

We are a participating provider with Medicare. We will also file with your secondary or supplementary policy. Please make sure that you provide our Medical Receptionist with your Medicare and supplementary cards at Check-In.

HMO Plans:

We work with your PCP (Primary care Provider) to acquire the authorization required to treat you. In case when we are not able to obtain the authorization in time for your appointment, we may reschedule your appointment. We encourage you to contact your PCP to request the authorization or the referral for your upcoming appointment to avoid any delay. Most HMO plans require patient to pay copay at the time of visit. We will require you to pay at Check-In.

Other Insurance Plans:

As a courtesy to our patients we file with your insurance. If you have not met your annual deductible or if you are required to pay coinsurance, you will be asked to pay at Check-In.

Self-pay:

Our practice does not accept patients without insurance.

Notice of Privacy Practices for Protected Health Information (HIPAA)

Mukesh R Patel MD, PA

13740 Office Park Court, Suite A
Hudson, FL 34667
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“This Notice Describes How Medical Information About You May Be Used and Disclosed & How You May Get Access To This Information”. Please Review It Carefully!

This Notice of Privacy Practices describes how we may use and disclose your protected health information (PHI) to carry out treatment, payment or health care operations for other purposes that are permitted or required by law. This notice also describes your rights to access and control your protected health information. “Protected Health Information: is information about you, including demographic information, that may identify you and that relates to your past, present, or future physical or mental health or condition and related health care services.”

We Safeguard Information about Your Health and Person:

We collect information from you and store it in a medical record chart as well as on a computer. Charts are stored in a secure area and available only to designated staff and only for designated reasons. Housekeeping, maintenance, and other non-office personnel should have no access to the charts and have signed *Business Associate Agreement*. Service technicians may have access to the computer, but only for service of computer operations and also sign a *Business Associate Agreement*.

Typical Uses and Disclosures of Medical Information/Protected Health Information:

Uses: Your protected health information may be used and disclosed by your physician and our office staff for treatment and care, payment to insurers, and for healthcare operations. Outside our office, we restrict the disclosure to those people, entities and agencies for which you authorize disclosure such as other healthcare providers (doctors, nurses, and extended care facilities), insurance companies, billing agencies, hospitals and surgery sites, or those agencies and entities for whom legal and administrative requirements demand disclosure such as:

- 1] Required by Law [Secretary of the Department of Health and Human Services .. section 164.500]
- 2] Public Health Issues (abuse or neglect, violence, problems with products & product recalls)
- 3] Health Oversight Activities (audits, investigations & inspections)
- 4] Judicial and Administrative Proceedings (court order)
- 5] Law Enforcement Requests for Criminal Activity
- 6] Deceased Person Information (corners, medical examiners & funeral directors)
- 7] Organ and Tissue Donation
- 8] Research, provided authorization is IRB-approved or privacy board-approved
- 9] Disaster Relief, Emergencies or to Avert Serious Threat to Health or Safety
- 10] Specialized Government Function and National Security (military, inmates)
- 11] Worker’s compensation

Treatment: We will use and disclose your protected health information to provide, coordinate or manage your health care and any related services. This includes the coordination or management of your health care with third parties. *For example:*

- 1] We would disclose your protected health information, as necessary, to an oxygen supply company that provides care to you.
- 2] Your protected health information may be provided to a physician to whom you have been referred to ensure that the physician has the necessary information to diagnose or treat you.

Payment: Your protected health information will be used, as needed, to obtain payment for your health care services (obtaining approval for hospital outpatient procedure).

Healthcare Operations: We may use or disclose, as needed, your Protected Health Information in order to support the business activities of your physician's practice. These activities include, but are not limited to, quality assessment activities, employee review activities, training of new staff, licensing, and conducting or arrangement for other business activities. *For example:*

- 1] We may use a sign-in sheet at the registration desk where you will be asked to sign your name.
- 2] We may also call you by name in the waiting room when your physician is ready to see you.
- 3] We may contact you as a reminder about follow-up appointments.

Other Permitted and Required Uses and Disclosures: Will be made only with your consent, authorization or opportunity to object unless required by law.

You May Revoke this Authorization: We will not use or disclose your medical information for any purpose not listed without your specific written authorization. Any specific written authorization you provide may be revoked at any time by writing to us.

You Have the Right To: Under federal law, however, you may not inspect or copy the following records: psychotherapy notes; information compiled in a reasonable anticipation of, or use in: a civil, criminal or administrative action or proceeding, and protected health information that is subject to law that prohibits access to protected health information.

- 1] Inspect and copy medical information from your chart. You may submit a written request to our office and pay the copy fee and receive a copy of your record. We must respond within 30 days if the record is readily available and within 60 days if it is not readily available. You may also get an electronic copy if we have one available.
- 2] Amend medical information in your chart. You may identify inaccurate or incomplete information in your chart. You can do this with a written request to amend your chart directed to our office. We must respond within 60 days.
- 3] Receive an accounting of any disclosures made from your record over the last seven years, starting April 14, 2003. You can get this with a written request directed to our office. We must respond within 60 days.
- 4] Request restrictions as the amount of medical information we disclose. This is limited as noted above, and your request may not supercede the typical disclosures noted above. You may revoke or restrict the consent. You may also request that any part of the protected health information not be disclosed to family members or friends who may be involved in your care or for notification purposes as described in this Notice of Privacy Practices. You may ask us not to use or disclose any part of your self-pay services. Your request must state the specific restriction request and to whom you want the restriction to apply. ***Note: Your physician is not required to agree to a restriction that you may request. If physician believes it is in your best interest to permit use and disclosure of your protected health information, your protected health information will not be restricted.***
- 5] Request confidential communications. All communications in our office are confidential.
- 6] Receive a copy of this notice by printing it or with a written request directed to this office, and a copy of this notice will be given with all new patient packets.

Our Responsibilities under HIPPA: We are required by Law to maintain the privacy of your personal health information, and to provide you notice of our legal duties and privacy practices and adhere to this notice. We reserve the right to make changes to this notice. We will post a notice that this HIPPA notice has been changed, the effective date of the change, and copies will be made available. If you have any objections to this form, please ask to speak with our HIPAA Compliance Officer in person or by phone at our Main Phone Number (727) 863-7487. You can submit a complaint about our privacy policy or its execution either verbally or in writing to our Privacy officer at our office. We will not retaliate against you for filing a complaint.

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DISCLAIMER

Do not use the Website if you do not agree to the following terms and conditions.

www.mukeshpatelmd.com and www.lungsdoc.com is intended for patients of Mukesh Patel, MD PA and provided 'as is' for general information purposes only. Do not rely on this information as a substitute for personal medical diagnosis or treatment. Please consult your healthcare provider immediately if you are concerned about your health. Any links to other web pages are provided for informational purposes and cannot be guaranteed since they are not under our control.

www.mukeshpatelmd.com and www.lungsdoc.com (“the Website”), is provided by Mukesh Patel, MD PA free of charge to users of the World Wide Web, with the express condition that users agree to be bound by the terms and conditions set forth in this disclaimer, subject to change without notice. Furthermore, you acknowledge that the information on the Website is provided 'as is' for general information only with no Warranty and is not intended to be relied upon as a substitute for face to face consultation, hands-on evaluation and medical advice from qualified health professionals.

You will hold Mukesh Patel, MD, PA and employees harmless from any and all claims arising out of or related to your access or inability to access or use this Website or the information contained therein or on other websites to which it is linked. In no event will Mukesh Patel, MD PA nor any contributors be liable to you or anyone else for any decision made or actions taken or not taken by you in reliance on such information. We cannot and do not guarantee or warrant that files available for downloading through the Website will be free of infection or viruses, worms, Trojan horses or other code that manifest contaminating or destructive properties.

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